

Prepared for:

Client Name
Company Name
Professional Advisor Name
Professional Advisor Role

DECISION

Option 1	PROBABILITY
SHUT DOWN & LIQUIDATE	20%

Option 2b	PROBABILITY
NO SALE OR FAIL TO SELL	10%

SHUT DOWN & LIQUIDATE

OUTCOME	PROBABILITY
1 \$100,000	15%

2	\$200,000	35%
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3	\$300,000	25%
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4	\$400,000	10%
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5	\$500,000	5%
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	Option 1	Option 2b	Option 3	Option 4	Option 5	Option 6	Option 7
NET Closure Costs:	\$ (50,000)	\$ (50,000)					
Prysmatic Upfront Fees:		\$ (17,500)	\$ (17,500)	\$ (17,500)	\$ (17,500)	\$ (17,500)	\$ (17,500)
Legal Upfront Fees:	\$ (5,000)	\$ (10,000)	\$ (10,000)	\$ (10,000)	\$ (10,000)	\$ (10,000)	\$ (10,000)
Sale Proceeds:			\$ 100,000	\$ 200,000	\$ 300,000	\$ 400,000	\$ 500,000
Prysmatic Deal Fees:			\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (40,000)	\$ (50,000)
Legal Deal Fees:			\$ (10,000)	\$ (10,000)	\$ (10,000)	\$ (10,000)	\$ (10,000)
NET LOSS/GAIN:	\$ (55,000)	\$ (77,500)	\$ 32,500	\$ 132,500	\$ 232,500	\$ 322,500	\$ 412,500
Probability Measure	\$ (11,000)	\$ (7,750)	\$ 4,875	\$ 46,375	\$ 58,125	\$ 32,250	\$ 20,625

Sale Opp Value
\$ 154,500

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